



June 27, 2025

To,
The Manager
BSE Ltd.
25th floor, P.J. Towers,
Dalal Street, Mumbai – 400 001

SUBJECT: INTIMATION UNDER REGULATION 30 AND OTHER APPLICABLE REGULATIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (SEBI LODR, 2015)

Scrip Code: 532102

Dear Sir/Madam,

We would like to inform that the Company has entered into an agreement dated 27th June, 2025 with Arka Fincap Limited to avail loan of Rs 40 crores.

In accordance with requirement of regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Para B (5) of Part A of Schedule III and SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the detailed disclosure is enclosed as **Annexure – A**.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For SBEC Sugar Limited

Ankit Bisht
Company Secretary & Compliance Officer

Encl: As above

Annexure-A

Sr. No.	Particulars	Disclosures
1	Name(s) of the Parties with whom the agreement is entered	Arka Fincap Limited
2	Purpose of entering into the agreement	To avail Loan of Rs. 40 crore for payment of long term raw material suppliers (creditors) of the company.
3	Size of the agreement	Tenor will be up to 5 years from the date of first disbursement and The Loan amount is Rs. 40,00,00,000 (Forty Crores rupees)
4	Shareholding, if any, in the entity with whom the agreement is executed.	No
5	Significant terms of the agreement (in brief), special rights like right to appoint directors, first right to share subscription in case of issue of shares, right to restrict change in capital structure etc.	N.A.
6	Whether, the said parties are related to the promoter/ promoter group/ group companies in any manner. If yes, nature of relationship	No
7	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms' length"	No, it does not fall into related party transaction.
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	N.A.

9	In case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement / sanction letter, details of security provided to the lenders for such loan	Detail of Lender	Arka Fincap Limited
		Nature of loan	Term Loan of Rs 40 crores rupees
		Date of Agreement	27 th June, 2025
		Details of the security provided to the lenders	Primary Security : 1. Charge over all the fixed assets of the Borrower by way of equitable mortgage. 2. Charge over the cash flows of the Borrower by way of hypothecation
10	Any other disclosures related to such agreements, viz. details of the nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	N.A.	
11	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) Name of the parties to the agreement (ii) Nature of the agreement (iii) Date of execution of the agreement (iv) Details of the amendment and impact thereof or reasons of termination and impact thereof	N.A.	
12.	Additional Securities	1. Personal Guarantee from	



		<p>Mr. Umesh Kr. Modi and Mr. Abhishek Modi.</p> <p>2. Exclusive charge over the management consultancy contract between GS Pharmbutor Private and Moderate Leasing and Capital Services Limited .</p> <p>3. DSRA of 2months interests and principal to be maintained as a fixed deposit lien marked in favour of lender.</p> <p>4. Demand Promissory Note from the Borrower.</p> <p>5. UDC for principal amount and 1 months interest amount.</p>
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